## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

## MOTION OF TRANSTEXAS GAS CORPORATION FOR ENTRY OF FINAL DECREE WITH RESPECT TO THE CHAPTER 11 CASE

TransTexas Gas Corporation (the "Debtor") as the debtor and debtor in possession in the in the above captioned case, by and through its undersigned counsel, hereby moves this Court (the "Motion"), pursuant to sections 350 and 105(a) of the Bankruptcy Reform Act of 1978, as codified in title 11 of the United States Code (as amended, the "Bankruptcy Code") and Rule 3022 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") for entry of a final decree closing the chapter 11 case, filed on April 19, 1999, in the United States Bankruptcy Court for the District of Delaware, and transferred to the United States District Court for the Southern District of Texas, Corpus Christi Division, on May 20, 1999 (the "Case"). In support hereof the Debtor respectfully represents as follows:

### JURISDICTION AND VENUE

1. This Court has jurisdiction to entertain this Motion pursuant to 28 U.S.C. § 1334. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409. Consideration of this Motion is a core proceeding pursuant to 28 U.S.C. § 157(b). The statutory predicates for the relief requested herein are sections 350 and 105(a) of the Bankruptcy Code, and Rule 3022 of the #40876

Bankruptcy Rules.

#### **BACKGROUND**

- 2. On April 19, 1999 (the "Petition Date"), the Debtor commenced its reorganization case by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code.
- 3. The Debtor continued in possession of its respective properties and operated its businesses, as a debtor-in-possession, pursuant to sections 1107 and 1108 of the Bankruptcy Code, through the effective date of confirmation of the Chapter 11 Plan of Reorganization Proposed (the "Plan").

#### RELIEF REQUESTED

4. By this Motion, the Debtor is seeking to close the Case which has been fully administered, pursuant to sections 350 and 105(a) of the Bankruptcy Code and Rule 3022 of the Bankruptcy Rules.

### ARGUMENT

- 5. Section 350(a) of the Bankruptcy Code states: "After an estate is fully administered, and the court has discharged the trustee, the court shall close the case." 11 U.S.C. § 350(a).
- 6. Rule 3022 of the Bankruptcy Rules provides: "After an estate is fully administered in a chapter 11 reorganization case, the court, on its own motion or on motion of a party in interest, shall enter a final decree closing the case." Fed. R. Bankr. P. 3022.
- 7. As of the date hereof, the Plan has been confirmed. The Debtor has substantially consummated the Plan and distributions thereunder have been made.
- 8. As contemplated and required by the Order confirming the Plan dated March 14, 40876

2000 (the "Confirmation Order"), all documents and agreements necessary to implement and complete the Plan were executed in accordance with the terms of the Plan and Confirmation Order.

- 9. Four (4) ongoing adversary proceedings are currently ongoing in the Case. They include: (i) *Chanoco Corp.*, *et al.* v. *TransTexas Gas Corporation*, *et al.*, adv. pro. no. 99-02220; (ii) *Chanoco Corp.*, *et al.* v. *TransTexas Gas Corporation*, *et al.*, adv. pro. no. 99-02217; (iii) *Carson Energy Inc.*, *et al.* v. *TransTexas Gas Corporation*, *et al.*, adv. pro. no. 99-02218; and (iv) *TransTexas Gas Corporation*, *et al.* v. *Forecenergy Onshore Inc, et al.*, adv. pro. no. 01-02011 (collectively, the "Adversary Proceedings").
- 10. All expenses arising from the administration of these Cases, including court fees, professional fees, and expenses, have been paid.
- 11. Other than the Adversary Proceedings, all motions, contested matters, and other proceedings, which were before this Court have been resolved, other than this Motion.

#### NO PRIOR REQUEST

12. No prior request for the relief sought in this Motion has been made to this or any other court.

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WHEREFORE, the Debtor respectfully requests that this Court enter a final decree, substantially in the form annexed hereto, closing this Case and grant such further relief as is just and proper.

Dated: September 13, 2004

Respectfully submitted,

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# **CERTIFICATE OF SERVICE**

The undersigned certifies that true and correct copies of the foregoing Motion of TransTexas Gas Corporation for Entry of a Final Decree with Respect to the Chapter 11 Cases, were forwarded to the parties whose names and addresses appear on the attached service list, via first class United States Mail, postage prepaid, on the 13<sup>th</sup> day of September 2004.

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#### In re TransTexas Gas Corporation Case No. 99-21550

TransAmerican Energy Corporation, et al. c/o Philip D. Devlin
National Energy Group
4925 Greenville Avenue, Suite 1400
Dallas, TX 75206

Office of the US Trustee 515 Rusk Avenue, Suite 3516 Houston, TX 77002 ABB Combustion Engineering Systems David H. Simpson 2000 Day Hill Road Windsor, CT 06095

ADP Investor Communication Services, Inc. 51 Mercedes Drive Edgewood, NY 11717

Almare di Navigazione SPA c/o Tisdale & Lemon 10 Spruce Street Southport, CT 06490

American Petroleum Institute PO Box 1327 Merrifield, VA 22116

Anitra Morris c/o James E. Cazalot, Jr. 1001 Howard Avenue, Suite 4201 New Orleans, LA 70113

Belco Technologies Corporation 7 Entin Road Parsippany, NJ 07054 Bruce Applegarth c/o Harry A. Burglass 4437 Orleans Blvd. Jefferson, LA 70121

Butler & Binion LLP 1000 Louisiana, Suite 1600 Houston, TX 77002

C.H. Heist Corp. 45 Anderson Road Buffalo, NY 14225

C.V. Harold Rubber Co., Inc. 4431 Euphrosine Street New Orleans, LA 70125

CCS Industrial Sales, Inc. c/o Fletcher W. Cochran 1400 A. Gause Blvd. Slidell, LA 70458

CT Corporation System c/o Alan D. Budman 1150 Old York Road, 2<sup>nd</sup> Floor Abington, PA 19001

Caplin & Drysdale Chartered One Thomas Circle, NW Washington, DC 20005

Charles T. Kerner Barbara Kerner, et al. c/o Steven Gordon PO Box 31900-231 Houston, TX 77231-1900

Chas S. Lewis & Co., Inc. SL Schaeffer 8625 Grant Road St. Louis, MO 63123

Chemcentral New Orleans 333 River Road Jefferson, LA 70121

Clarage 245 Center Street N Birmingham, AL 35204

Clean Air Engineering, Inc. 500 W. Wood Street Palatine, IL 60067

Colorado County Central Appraisal Dist. c/o Chris Stein Gates, Stein & Prause PO Box 458 Columbus, TX 78934

Commonwealth of Massachusetts Dept. of Revenue 51 Sleeper Street, 3<sup>rd</sup> Floor Boston, MA 02210

Conam Inspection, Inc. 192 International Blvd. Glendale Heights, IL 60139 Crosfield Catalysts 4099 W. 71<sup>st</sup> Street Chicago, IL 60629

David R. Cullen PO Box 368 Jamesport, NY 11947

Deep South Crane & Rigging 15324 Airline Highway Baton Rouge, LA 70817 Ed Smiths Stencil Works 326 Camp Street New Orleans, LA 70130

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Entex Gas Marketing Company Robert W. Claude PO Box 2628 Houston, TX 77252-2628

Expansion Joint Systems, Inc. PO Box 711288 Santee, CA 92072-1288 Fair Engineering Sales, Inc. 2022 Tamrest Court Mandeville, LA 70448

First Union National Bank c/o d. Michael Dalton 700 Louisiana, Suite 1900 Houston, TX 77002 Firstar Bank NA Attn: Frank P. Leslie III 101 E. Fifth Street St. Paul, MN 55101

Flexitallic 6915 Highway 225 Deer Park, TX 77216-0711

Frost National Bank Trustee PO Box 1600 San Antonio, TX 78296

GEA Rainey Corporation 5202 W. Channel Road Catoosa, OK 74015 General Mill Supplies, Inc. PO Box 23587 New Orleans, LA 70183

George Singleton c/o James E. Cazalot, jr. 1001 Howard Avenue, Suite 4201 New Orleans, LA 70113 Glencore Ltd. c/o Steven J. Reisman 101 Park Avenue New York, NY 10178-0061

HVAC of Houston Joe S. Maida 5100 Westheimer, Suite 115 Houston, TX 77056-5507

Harbison Walker Refractories Co., Inc. 600 Grant Street, 51<sup>st</sup> Floor Pittsburgh, PA 15219

Harmony Corporation PO Box 2750 Baton Rouge, LA 70821 Hartzell Fan, Inc. Attn: Charles Pelitier PO Box 919 Piqua, OH 45356-0919

Heat Transfer Equipment Co. PO Box 580638 Tulsa, OK 74158 Heavy Duty Parts & Equipment, inc. PO Box 66315 Baton Rouge, LA 70896 Highland Fabricators, Inc. PO Drawer 545 Reserve, LA 70084

Hymels Auto Parts & Service, Inc. 501 E. Airline Highway La Place, LA 70068

IOS Capital PO Box 9115 Macon, GA 31208-9115 Insulation Technologies, Inc. Troy M. Dugas 19349 N. Twelfth Street Covington, LA 70434

Ionics, Inc. Attn: D.E. McKenney 65 Grove Street Watertown, MA 02472

Isadore Sutton c/o Harrey E. Cantrell, Jr. 1100 Poydras Street, Suite 2900 New Orleans, LA 70163-2900

Koch Glitsch, Inc. 4900 Singleton Blvd. Dallas, TX 75212

LA Depart. Environmental Quality c/o Ann C. Coco Office of Secretary Legal Affairs PO Box 82282 Baton Rouge, LA 70882-0236

LaPlace Equipment Company, Inc. 167 Jaubert Lane LaPlace, LA 70068

Lab Safety Supply, Inc. 401 S. Wright Road Janesville, Wi 53546-8729

Mannings USA, Inc. Ardith Riazanow 200 Richards Avenue Dover, NJ 07801 National Union Fire Insurance Michelle A. Levitt 70 Pine Street, 31<sup>st</sup> Floor New York, NY 10270

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Norwell Equipment d/b/a Tristar PO Box 15869 Baton Rouge, LA 70895

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Old Dominion Freight Line, Inc. PO Box 2006 High Point, NC 27261-2006 Overhead Underground Electric Supply c/o Wayne T. Crochet 1905 Hickory Avenue Harahan, LA 70123

Pat Tank, Inc. PO Box 2786 Port Arthur, TX 77640

Point to Point Communications, Inc. PO Box 91878 Lafayette, LA 70509 Premier Equipment Corp. PO Box 15203 Baton Rouge, LA 70895 Productioneered Parts Corp. PO Box 8968 The Woodlands, TX 77387

RTL Corporation c/o Gregory A. Miller PO Box 190 Norco, LA 70079 Ralphs of Lafayette, Inc. d/b/a Ralphs Industrial Electric PO Drawer R Lafayette, LA 70502-8018 Rental Service Corporation c/o Kent Walston 2901 Turtle Creek Drive, Suite 105 Port Arthur, TX 77642

River Consulting, Inc. 3500 N. Causeway, Suite 210 Metairie, LA 70002 Roger David Johnson 2661 Hyman Place New Orleans, LA 70131 Scioneaux, Inc. 643 Central Avenue Reserve, LA 70084

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Specialty Alloys, Inc. c/o Kirsten B. David 6513 Perkins Road Baton Rouge, LA 70808

State of Louisiana Dept. of Revenue PO Box 66658 Baton Rouge, LA 70896 Sunbelt Supply, Inc. Lydia Jackson PO Box 85 Houston, TX 77001

T&T Leasing c/o D. Michael Dendy 901 Derbigny Street Gretna, LA 70054 Wilbur E. Hooks, Asst. Director Tennessee Dept. of Revenue Andrew Jackson State Office Building 4<sup>th</sup> Floor Nashville, TX 37242

Tex Fab, Inc. c/o Gibbs & Bruns 1100 Louisiana, Suite 5300 Houston, TX 77002

The Cecil Doyle Co., Inc. PO Box 15608 Baton Rouge, LA 70895

The DE Stearns Company PO Box 3456 Shreveport, LA 71133 Thermetrics Maveric Corporation d/b/a Daily Thermetrics 5728 Hartsdale Drive Houston, TX 77036

Thurmond Aylor c/o Daryl J. Daigle 730 Camp Street New Orleans, LA 70130 United States Coast Guard Lt. Daniel Kelleher Coast Guard Island, Building 54C Alameda, CA 94501-5100

Universal Technical Services 909 W. Esplanade Avenue, Suite 108 Kenner, LA 70065

Woodward Governor Company PO Box 1519 Fort Collins, CO 80522-1519 Yuba Heat Transfer Division of Connell Limited Partnership Box 3158 Tulsa, OK 74101 Zurich American Insurance Company c/o Margaret M. Anderson 115 S. LaSalle Street Chicago, IL 60603

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